



January 29, 2019

Dear Shareholder

CarecanaTM Management Corp. ("Carecana") is pleased to provide you with the following important information regarding your investment in **CareVest Blended MIC Fund Inc.** (the "MIC"):

Performance Overview

Historical Yields – trailing periods ending December 31, 2018

	Series A1 Preferred Shares			
	1 Year	3 Years	5 Years	Since Inception
Simple average annual yield ⁽¹⁾⁽²⁾	7.49%	6.45%	5.52%	5.75%
Compound average annual yield ⁽¹⁾⁽³⁾	7.72%	6.64%	5.66%	5.90%

	Series B1 Preferred Shares			
	1 Year	3 Years	5 Years	Since Inception
Simple average annual yield ⁽¹⁾⁽²⁾	6.97%	5.92%	5.00%	5.27%
Compound average annual yield ⁽¹⁾⁽³⁾	7.16%	6.08%	5.11%	5.40%

Redemption Price

The Redemption Price per Series A1 share, and Series B1 share remain at \$1.00 for each Series on December 31, 2018.

Investment Opportunities⁽⁴⁾

Series A1 and B1 Preferred Shares of the MIC are currently available for purchase through CVCTM Market Point Inc. ("CVC"), an exempt market dealer registered in Alberta and British Columbia. For more information, go to Carecana's website <http://www.carecanacorp.com/investment-opportunities>, or contact CVC directly at invest@cvcmarketpoint.com or 1-877-847-6797.

Electronic Document Delivery

Electronic document delivery of MIC monthly Investor Statements has been in effect for almost three years. For investors who have still not opted for this service, your **annual** MIC Investor Statement will be sent by mail. Annual statements will cover the period from May 1, 2018 to April 30, 2019.

For MIC investors who are interested in electronic document delivery but have yet to sign up, please refer to the Carecana E-Delivery Consent form located on Carecana's website at (www.carecanacorp.com) under the MIC's 'Shareholder Administration' section. If you have questions related to signing up for this service, please contact Carecana Investor Relations by phone at 1-855-278-3611 or email investor@carecanacorp.com.

Future Updates

Carecana's website (www.carecanacorp.com) continues to be the primary source for MIC shareholder news and updates. As always, shareholders wishing to be notified of updates may subscribe to Carecana's "E-mail Notification List" through the website which supplies broadcasts when certain updates to the website are made. Carecana encourage shareholders to subscribe to the list to receive timely delivery of these notices.

Yours truly,

Carecana Management Corp.
Roy Goddard, President

- (1) There can be no assurance that historical performance will be representative of future performance. Performance information is provided unaudited, net of all fees and expenses and has been prepared by Carecana Management Corp.
- (2) Simple average annual yield: (Sum of distributions divided by the number of year)/\$1.00 Offering Price.
- (3) Compound average annual yield: $(\text{Ending value}/\text{Beginning value})^{(12/\text{numbers of month})}-1$, Assumption: DRIP compounded at \$1.00 until August 2016 and then compounded at Redemption Price.
- (4) This does not constitute an offer to sell or a solicitation to buy securities in any jurisdiction. Any offering of securities will be conducted in specified jurisdictions using offering documentation prepared in accordance with applicable law. Past performance may not be indicative of future performance. Commissions, and trailing commissions, management fees and expenses may all be associated with investments fund. Please read the relevant offering documents before investing. The MIC is a connected issuer and may be considered a related issuer of CVC Market Point Inc.