

Special Meeting Held on December 21st, 2012 for
 CareVest First Mortgage Investment Corporation,
 CareVest Capital First Mortgage Investment Corp. and
 Canadian Horizons First Mortgage Investment Corporation

Voting Results

Resolution 1 - Advisory Resolution to List on the TSX	% Voted "For"	Result
CareVest First MIC		
First Preferred Shares	93.1%	Approved
Series 1 Second Preferred Shares	100.0%	Approved
Series 2 Second Preferred Shares	80.5%	Approved
Series A Second Preferred Shares	96.6%	Approved
Canadian Horizons First MIC		
Series "A" First Preferred Shares	97.9%	Approved
CareVest Capital First MIC		
Series 1 First Preferred Shares	94.6%	Approved
Series 2 First Preferred Shares	86.6%	Approved
Series A First Preferred Shares	86.2%	Approved

Resolution 2 - Amalgamation	% Voted "For"	Result
CareVest First MIC		
First Preferred Shares	98.0%	Approved
Series 1 Second Preferred Shares	100.0%	Approved
Series 2 Second Preferred Shares	90.2%	Approved
Series A Second Preferred Shares	96.6%	Approved
Canadian Horizons First MIC		
Series "A" First Preferred Shares	98.2%	Approved
CareVest Capital First MIC		
Series 1 First Preferred Shares	95.7%	Approved
Series 2 First Preferred Shares	99.9%	Approved
Series A First Preferred Shares	86.5%	Approved

Resolution 3 - Reduce the Stated Capital	% Voted "For"	Result
CareVest First MIC		
First Preferred Shares	93.3%	Approved
Series 1 Second Preferred Shares	100.0%	Approved
Series 2 Second Preferred Shares	88.1%	Approved
Series A Second Preferred Shares	96.6%	Approved
Canadian Horizons First MIC		
Series "A" First Preferred Shares	97.1%	Approved
CareVest Capital First MIC		
Series 1 First Preferred Shares	74.3%	Approved
Series 2 First Preferred Shares	99.4%	Approved
Series A First Preferred Shares	100.0%	Approved